Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part 1 Reporting Issuer			
1 Issuer's name	2 Issuer's employer identification number (EIN)		
Pacific Oak Strategic Opportunity REIT II, Inc.		46-2822978	
3 Name of contact for additional information	5 Email address of contact		
		Hard the state of	
Kristin Almendarez	949-630-0849	kalmendarez@pac-oak.com	
6 Number and street (or P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
3200 Park Center Drive, Suite 600		Costa Mesa, CA 92626	
8 Date of action	9 Classification and description	COSta IVIESA, CA 92020	
January 2, 2020	Common Stock - T-shares		
10 CUSIP number 11 Serial number(s	s) 12 Ticker symbol	13 Account number(s)	
694705 203			
	h additional statements if needed. See	e back of form for additional questions.	
14 Describe the organizational action and, if a	pplicable, the date of the action or the date	against which shareholders' ownership is measured for	
the action ▶ <u>Distributions in excess of e</u>	earnings and profits were made on the fo	ollowing date:	
January 2, 2020 (record date December 19, 20	19)		
	200		
15 Describe the quantitative effect of the organ	nizational action on the basis of the securit	ty in the hands of a U.S. taxpayer as an adjustment per	
Ja	nuary 2, 2020: Distribution per share \$0.	.00799167; Return of Capital per share \$0.00799167	
16 Describe the calculation of the change in ba		Management and the second and the se	
valuation dates because in an annual section of the change in the	asis and the data that supports the calcula	tion, such as the market values of securities and the	
Distributions in excess	or earnings and profits are applied again	nst and reduce the adjusted basis of stock.	
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Part	Ш	Organizational Action (continued)			
17 L	ist the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax t	reatment is based ►	Section 301
18 (an any	resulting loss be recognized? ► Not ap	plicable		
	_				
					·
19 P	rovide	any other information necessary to imple	ment the adjustment, such as the reportat	lo tay your b. Not on	nliachla
		any other monator necodataly to implor	ment the adjustment, such as the reportat	ne tax year P NOL ap	plicable
	Unde	r penalties of perjury, I declare that I have exam	mined this return, including accompanying sche f preparer (other than officer) is based on all info	dules and statements,	and to the best of my knowledge and
Sign		, the state, control, and complete. Books and	property (office than officer) is based on an info	imation of which prepar	er has any knowledge.
Here					
11010	Signa	ture >		Date ►	12/21
	<u> Print</u>	your name ► Michael Bender Print/Type preparer's name	Preparer's signature	Title ► CFO Date	L DTIN
Paid		Timo type preparer s name	i roparer s signature		Check if PTIN
Prep		Circle name b		-	self-employed
Use (Only	Firm's name			Firm's EIN ▶
Sond F	om 90	Firm's address ►	to Department of the William		Phone no.
Sena F	פא ווווט	37 (including accompanying statements)	to: Department of the Treasury, Internal Re	evenue Service, Ogd	en, U f 84201-0054