

Form (December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

IIII OITIGI TIOVOTIGO COLVICO					
Part Reporting	Issuer				
1 Issuer's name		2 Issuer's employer identification number (EIN)			
KBS Strategic Opportunit	y REIT II, Inc.	46-2822978			
3 Name of contact for ac		4 Telephon	e No. of contact	5 Email address of contact	
Stacie Yamane			949-417-6500	syamane@kbs.com	
6 Number and street (or	P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact			
800 Newport Center Drive	, Suite 700	Newport Beach, CA 92660			
8 Date of action					
June 1, 2016	4	The second second	1 Stock - A share		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
48244D106					
				e back of form for additional questions.	
_				e against which shareholders' ownership is measured for	
				New Common Stock") with respect to each	
				May 31, 2016 and a payment date of	
				whole shares of New Common Stock	
plus any fractional shares	. The total number	of shares dis	tributed was 19,896.0760.		
20					
					
0.					
4E December des monadas	** ## + - # #b		: +b bi- of +b	we in the hands of a LLC townster as an adjustment per	
	_			y in the hands of a U.S. taxpayer as an adjustment per	
				w Common Stock were distributed to the	
				etion 305(a) distribution. Each shareholder's	
				Original Common Stock and New Common Stock	
				Original Common Stock is reduced by	
0.17% and reallocated on	a pro-rata basis to t	ne New Com	mon Stock.		
0.170/ - 10.000 0700 / (10.0	000 0700 + 11 020 22	7 0200)			
0.17% = 19,896.0760 / (19,	090.0700 + 11,935,22	27.0330)			
t					
					
16 Describe the calculati	ion of the change in h	asis and the	data that supports the calcula	tion, such as the market values of securities and the	
valuation dates ► Sec		asis and the t	data triat supports the edicald	ion, gabit as the market values of sessition and the	
361	B DOX 13 above				
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Part		Organizational Action (continued	3)		
-111					
17 Li:	st the	applicable Internal Revenue Code sectio	n(s) and subsection(s) upon w	hich the tax treatment is	s based ►
		305(a) and 307(a)			
IKC Sec	LIUIIS	303(a) and 307(a)			
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<u> </u>					
18 Ca	an any	resulting loss be recognized? ► N/A			
2					
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-					
7.					
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40 D-	حامات د	any other information necessary to imple	omont the adjustment such as	the reportable tay year	
19 Pr	ovide	any other information necessary to imple	errierit trie adjustitierit, such at	stile reportable tax year	
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	Unde	r penalties of perjury, I declare that I have exa	amined this return, including accor	mpanying schedules and st	atements, and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration	of preparer (other than officer) is b	ased on all information of w	nich preparer has any knowledge.
Sign		,			
Here				Date ►	1/9/17
11010	Signa	ture -		Date	
				- 3489	
	Print	your name ► Stacie Yamane			chief Accounting Officer
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
					self-employed
Prepa		Eirm's name			Firm's EIN ▶
Use C	nly	Firm's name			a Hand Address a Resolu
		Firm's address ▶	2/19/55	. 1 1 1 5	Phone no.
Send Fo	rm 89	37 (including accompanylng statements) to: Department of the Treasu	ry, internal Revenue Ser	vice, Ogaen, U1 84201-0054