

**REVISED**

Form **8937**  
(December 2011)  
Department of the Treasury  
Internal Revenue Service

**Report of Organizational Actions  
Affecting Basis of Securities**

OMB No. 1545-2224

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>KBS Strategic Opportunity REIT II, Inc.</b>		2 Issuer's employer identification number (EIN) <b>46-2822978</b>	
3 Name of contact for additional information <b>Stacie Yamane</b>	4 Telephone No. of contact <b>949-417-6500</b>	5 Email address of contact <b>syamane@kbs.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>800 Newport Center Drive, Suite 700</b>		7 City, town, or post office, state, and Zip code of contact <b>Newport Beach, CA 92660</b>	
8 Date of action <b>June 1, 2016</b>		9 Classification and description <b>Common Stock - A share</b>	
10 CUSIP number <b>48244D106</b>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Distribution of 0.0016670 shares of newly issued common stock ("New Common Stock") with respect to each outstanding share of common stock ("Original Common Stock"), with a record date of May 31, 2016 and a payment date of June 1, 2016. The distribution was made to each holder of Original Common Stock in whole shares of New Common Stock plus any fractional shares. The total number of shares distributed was 19,896.0760.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **On June 1, 2016, 19,896.0760 shares of New Common Stock were distributed to the holders of 11,935,227.0390 shares of Original Common Stock in a non-taxable IRC Section 305(a) distribution. Each shareholder's tax basis in Original Common Stock shares is allocated between such shareholder's Original Common Stock and New Common Stock in accordance with IRC Section 307(a). As a result, each shareholder's tax basis in the Original Common Stock is reduced by 0.17% and reallocated on a pro-rata basis to the New Common Stock.**

**0.17% = 19,896.0760 / (19,896.0760 + 11,935,227.0390)**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See Box 15 above**

