## (December 2011)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Department of the Treasury Internal Revenue Service		1	See separate instructions.				
	ng Issuer		· · · · · · · · · · · · · · · · · · ·				
1 Issuer's name	9	2 Issuer's employer iden	2 Issuer's employer identification number (EIN)				
KBS Strategic Opportu	nity REIT II, Inc.	46-2822	46-2822978				
3 Name of contact for	additional information	4 Telephon	e No. of contact	5 Email address of contact			
Stacie Yamane	- B O I 16 11 1	syamane@kbs.com					
o Number and street (	or P.O. box if mail is not	7 City, town, or post office, sta	7 City, town, or post office, state, and Zip code of contact				
900 Nowport Contor Dri	iva Suita 700	Newport Beach, CA 92660					
800 Newport Center Drive, Suite 700  8 Date of action 9 Classification and description				Newport Beach, CA 92000	Newport Beach, CA 92000		
July 6, 2017		Commor	Stock - A share				
10 CUSIP number	11 Serial number(s		12 Ticker symbol	13 Account number(s)			
48244D106							
Part II Organiza	ational Action Attac	h additional	statements if needed. Se	ee back of form for additional qu	estions.		
				te against which shareholders' owne	•		
			~	'New Common Stock") with respec			
				of June 30, 2017 and a payment da			
White the first and the contract of the property of the contract of the contra	March 1 of the March 2015 of the March 2015 of The Total Control of the March 2015 o	CONTRACTOR OF STREET	Company of the Compan	whole shares of New Common St	ock		
pius any tractional shar	es. The total number of	or snares dis	tributed was 26,142.3530.				
					= = :		
·	_			ity in the hands of a U.S. taxpayer as			
	A TOTAL OF THE PARTY OF THE PAR			nmon Stock were distributed to th			
				ction 305(a) distribution. Each sh Original Common Stock and New			
				e Original Common Stock is reduce			
0.17% and reallocated o				e original common stock is reduc	ed by		
	The state of the s						
0.17% = 26,142.3530 / (2	6,142.3530 + 15,682,25	7.3810)					
Describe the calcul valuation dates ► s		asis and the d	lata that supports the calcula	ation, such as the market values of s	ecurities and the		
	DOC DOX 10 ADOVE						

Part	0	Organizational Action (con-	inued)		
,,			section(s) and subsection(s) upon whic	h the tax treatment	is based ▶
IRC Se	ctions	305(a) and 307(a)			
18 C	an any	y resulting loss be recognized? ▶	N/A		
		,			
<b>19</b> Pi	rovide	any other information necessary to	implement the adjustment, such as the	e reportable tax yea	.r▶ <u></u>
	Unde	r penalties of perjury, I declare that I ha	ve examined this return, including accompar	nying schedules and s	tatements, and to the best of my knowledge an
	belief	it is true, correct, and complete. Declar	ation of preparer (other than officer) is based	on all information of v	vhich preparer has any knowledge.
Sign					
Here	Signa	ture >		Date N	7124117
	Signa	Luie		Date	716 111
	Print	your name ► Stacie Yamane		Title ▶ (	Chief Accounting Officer
	J 10010	Print/Type preparer's name	Preparer's signature	Date	
Paid					Check if FIIN self-employed
Prepa					
Use C	nly	Firm's name			Firm's EIN ▶
		Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statem	nents) to: Department of the Treasury, Ir	nternal Revenue Se	rvice, Ogden, UT 84201-0054