



PACIFIC OAK
CAPITAL MARKETS



Richardson, Texas

**MATCHING CAPITAL
WITH OPPORTUNITY**

At Pacific Oak, we are driven by our mission to match capital with opportunity through a broad range of compelling real estate investment opportunities.

Drawing on our institutional expertise, and the resources and experience of our highly tenured team, we are dedicated to delivering a differentiated product suite that produces compelling risk-adjusted returns.

Pacific Oak Capital Advisors is a registered investment advisor that focuses on sponsoring and managing investment opportunities for the benefit of investors, joint venture partners, tenants, associates and communities.

Pacific Oak Capital Markets is a wholesaler and managing broker-dealer for alternative investment offerings sponsored by Pacific Oak Capital Advisors as well as other third parties.

Why Pacific Oak?



Stable, experienced
management team



Established track record
of superior service



Commitment to financial
institutions and professionals,
and investors



Excellence in
execution



Disciplined business
approach



Operational
acumen

\$4B

Assets under
management¹

20,000+

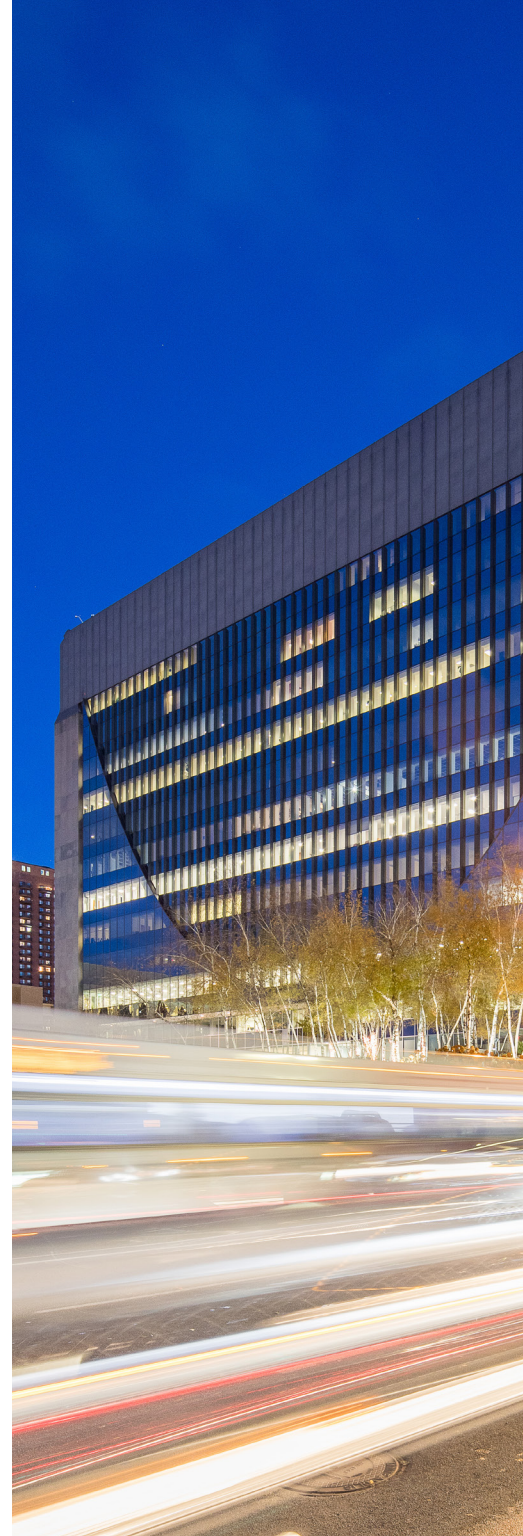
Investors
served¹

8

Managed/distributed
programs

There is No Substitute for Experience

Our executive leadership and management team first came together more than 15 years ago and built one of the most successful alternative investment firms in the nation. In 2018, this team launched Pacific Oak to continue a legacy of providing products, support and insights to financial professionals.





Minneapolis, Minnesota

\$175+ billion

Collective acquisition and disposition experience²

80+ years

Combined working together³

90+ years

Real estate and alternatives experience³

100+ years

Wholesaling / management experience³

\$6.4+ billion

Investor capital raised in 18 years⁴

² - Refers to key executives at Pacific Oak Capital Advisors and experience at a previous firm. ³ - Refers to key executives at Pacific Oak Capital Markets and Pacific Oak Capital Advisors and includes applicable experience at previous firms. ⁴ - Refers to key executives at Pacific Oak Capital Markets and experience at a previous firm.

Broad Capabilities Bring Creative Solutions

Real estate investing is a varied landscape and our investment acumen spans multiple asset classes and strategies allowing us to deliver unique investment opportunities designed to meet a broad range of investor needs.

Our approach is grounded in experience, guided by disciplined investment standards and focused on helping investors achieve lifetime and portfolio goals.





South Haven, Clarksville, Tennessee

Asset Class Expertise

- Single-family rentals
- Office
- Hotel
- Multifamily
- Retail
- Land
- Mixed-Use
- Industrial
- Self Storage



Wood Village, Oregon

Comprehensive Product Knowledge

- DSTs/1031 Exchanges
- Perpetual Life REITs
- Private Placement REITs
- Private Equity Funds
- Qualified Opportunity Zone Funds
- Value-Add Alternative Investment Products



Array of Risk/Return Profiles

- Core
- Core Plus
- Value Add
- Opportunistic



PACIFIC OAK

CAPITAL MARKETS

3200 Park Center Drive, Suite 800, Costa Mesa, CA 92626

1-866-PAC-OAK7 | PacificOakCapitalMarkets.com

Pacific Oak Capital Advisors, LLC ("POCA") and Pacific Oak Capital Markets, LLC ("POCM") are affiliated companies and are wholly owned by Pacific Oak Holding Group, LLC. POCA is a registered investment adviser with the Securities and Exchange Commission ("SEC") and may provide advisory services to products distributed by POCM and receive fees for these services. POCM is a registered-broker dealer with FINRA. POCM receives fees/commissions for products distributed. Products advised and/or distributed by Pacific Oak companies are subject to risks and may be considered speculative. Applicable offering documents should be thoroughly read to understand the risks associated with investing in products advised and/or distributed by Pacific Oak companies.

POC2000-E