

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name KBS Strategic Opportunity REIT II, Inc.		2 Issuer's employer identification number (EIN) 46-2822978	
3 Name of contact for additional information Stacie Yamane	4 Telephone No. of contact 949-417-6500	5 Email address of contact syamane@kbs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 800 Newport Center Drive, Suite 700		7 City, town, or post office, state, and ZIP code of contact Newport Beach, CA 92660	
8 Date of action August 2, 2018		9 Classification and description Common Stock - A share	
10 CUSIP number 48244D106	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Distribution of 0.0016670 shares of newly issued common stock ("New Common Stock") with respect to each outstanding share of common stock ("Original Common Stock"), with a record date of July 31, 2018 and a payment date of August 2, 2018. The distribution was made to each holder of Original Common Stock in whole shares of New Common Stock plus any fractional shares. The total number of shares distributed was 29,647.729.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **On August 2, 2018, 29,647.729 shares of New Common Stock were distributed to the holders of 17,785,105.287 shares of Original Common Stock in a non-taxable IRC Section 305(a) distribution. Each shareholder's tax basis in Original Common Stock shares is allocated between such shareholder's Original Common Stock and New Common Stock in accordance with IRC Section 307(a). As a result, each shareholder's tax basis in the Original Common Stock is reduced by 0.17% and reallocated on a pro-rata basis to the New Common Stock.**

$0.17\% = 29,647.729 / (29,647.729 + 17,785,105.287)$

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See Box 15 above**

