## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
KBS SOR Tule Springs Owner TRS, LLC		04 0005444
3 Name of contact for additional information	4 Telephone No. of contact	81-2895111 5 Email address of contact
	Total transfer of contact	5 Linai address of contact
Kristin Almendarez	949-630-0849	kalmandaraz@naa ask aam
6 Number and street (or P.O. box if mail is not	delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
(	a delivered to direct addition, or contact	2 Oily, town, or post office, state, and zir code of contact
3200 Park Center Drive, Suite 600		Costa Mesa, CA 92626
8 Date of action 9 Classification and description		OUSTA MESA, ON SEVEN
June 1, 2020	Class C Preferred Shares	
10 CUSIP number 11 Serial number		13 Account number(s)
Part II Organizational Action Attac	ch additional statements if needed. See	back of form for additional questions.
14 Describe the organizational action and, if a	applicable, the date of the action or the date	against which shareholders' ownership is measured for
	earnings and profits were made on the fo	
Describe the quantitative effect of the organishare or as a percentage of old basis ►	anizational action on the basis of the security	y in the hands of a U.S. taxpayer as an adjustment per
June 1, 2020: Distribution per share per day \$	0.000032151; Return of Capital per share	per day \$0.000032151
	1. 10.	
16 Describe the calculation of the change in be valuation dates ▶ <u>Distributions in excess</u>	pasis and the data that supports the calculat of earnings and profits are applied again	ion, such as the market values of securities and the ast and reduce the adjusted basis of stock.

Par	Ш	Organizational Action (contin	ued)		Page 2
17		e applicable Internal Revenue Code se		h the tax treatment is based ▶	Section 301
18	Can an	y resulting loss be recognized? ► No	et amplicable		
	Odii di	y resulting loss be recognized:	от аррисавіе		
_					
19	Provide	e any other information necessary to in	nnlament the adjustment such as the		
	TOVIGO	any other mornation necessary to in	inplement the adjustment, such as th	e reportable tax year ► <u>Not ap</u>	plicable
	Und	er penalties of perjury, I declare that I have	examined this return, including accompa	anying schedules and statements,	and to the best of my knowledge and
Sign	Delle	f, it is true, correct, and complete. Declarati	ion of preparer (other than officer) is based	on all information of which prepar	er has any knowledge.
Here	Sign	ature >	Ban	Date ► 3/	4/21
		your name ► <b>Michael Bender</b>			7-1
 Paid		Print/Type preparer's name	Preparer's signature	Title ► CFO Date	Charle T # PTIN
Prep					Check if self-employed
	Only				Firm's EIN ▶
		Firm's address ▶			Phone no.
Send I	-om 8	937 (including accompanying stateme	nts) to: Department of the Treasury.	Internal Revenue Service, Ood-	en UT 84201-0054